

Halle, 11 December 2006

**RESTATED CONDENSED INTERIM FINANCIAL STATEMENTS FOR THE
FIRST HALF OF THE PERIOD 2005/2006, ENDING THE 30TH OF
SEPTEMBER 2005**

In comparison with the figures for the first half of the period 2005/2006 ending on 30 September 2005, as published on 19 December 2005, a number of presentation changes have been made. The present press release describes the effect of these presentation changes on the figures of the first half of the period 2005/2006. Wherever applicable, these restated figures will be presented as comparative figures in the press release of 18 December 2006 for the first half of the period 2006/2007.

These presentation changes, which remain without impact on the profit for the period (113.5 million EUR), correspond with the valuation and presentation rules as approved by the Board of Directors. The same rules were used for the Annual Report for the 2005/2006 reporting period, ending 31 March 2006.

Ce communiqué de presse est également disponible en français. Dit persbericht is ook beschikbaar in het Nederlands.

Only the Dutch version of the press release is the official version.
The French and English versions are translations of the original Dutch version.

Consolidated income statement

<i>(in million EUR)</i>	<u>Notes</u>	<u>H1 05/06</u> <u>Restated</u>	<u>H1 05/06</u>
Revenue		2,328.7	2,328.7
Cost of goods sold	(1)	(1,786.1)	(1,791.8)
Gross profit		542.6	536.9
Other operating income		22.3	22.3
Services and miscellaneous goods		(85.0)	(85.0)
Employee benefit expenses	(2)	(268.0)	(267.0)
Depreciation and amortization		(38.9)	(38.9)
Provisions and write-offs of current assets	(2)	0.7	(0.3)
Other operating expenses		(9.8)	(9.8)
Operating profit before financing costs (EBIT)		163.9	158.2
Financial income		5.3	11.3
Financial expenses		(1.2)	(1.5)
Net financing income	(1)	4.1	9.8
Share of profit of associates		0.1	0.1
Profit before tax		168.1	168.1
Income tax expense		(54.6)	(54.6)
Profit for the period		113.5	113.5
<i>Attributable to:</i>			
Minority interests		0.2	0.2
Equity holders of the parent		113.3	113.3
<u>Other key figures:</u>			
Cashflow	(3)	151.7	152.8
Cashflow (Group share)	(3)	151.5	152.6
<u>Per share:</u>			
Weighted average number of outstanding shares		33,802,910	33,802,910
Profit before tax per share (in EUR)		4.97	4.97
Basic earnings per share (in EUR)		3.35	3.35

(1) Early settlement discounts received from suppliers and currency differences have been reclassified from the line items "financial income and expenses" to "cost of goods sold" for a total amount of 5.7 million euro.

(2) Provisions for early retirement benefits have been reclassified from the line item "provisions" to "employee benefit expenses" for a total amount of 1 million euro.

(3) As of the end of the previous reporting period 2005/2006 "provisions and write-offs of current assets" are no longer included in the Group's definition of cash flow. Cash flow is now defined as "profit after tax + depreciation and amortization".

Consolidated balance sheet

<i>(in million EUR)</i>	<u>Notes</u>	<u>30.09.05</u> <u>Restated</u>	<u>30.09.05</u>
ASSETS			
Goodwill		47.4	47.4
Other intangible assets		3.1	3.1
Property, plant and equipment		663.0	663.0
Investments in associates		8.5	8.5
Investment securities		3.3	3.3
Deferred tax assets		16.3	16.3
Total non-current assets		741.6	741.6
Inventories		355.7	355.7
Trade receivables		193.8	193.8
Income tax receivable		4.9	4.9
Other receivables	(1)	45.2	45.9
Investment securities	(1)(2)	31.0	213.6
Cash and cash equivalents	(2)	261.7	78.4
Total current assets		892.3	892.3
TOTAL ASSETS		1,633.9	1,633.9
EQUITY			
Issued capital		148.8	148.8
Reserves and retained earnings		512.2	512.2
Total equity attributable to equity holders of the parent		661.0	661.0
Minority interests		5.0	5.0
Total equity		666.0	666.0
LIABILITIES			
Provisions		35.9	35.9
Deferred tax liabilities		36.1	36.1
Interest-bearing loans and borrowings >1 year		14.5	14.5
Total non-current liabilities		86.5	86.5
Interest-bearing loans and borrowings ≤ 1 year		3.0	3.0
Trade payables	(3)	542.1	534.2
Income tax payable		27.7	27.7
Employee benefits and other payables	(3)	308.6	316.5
Total current liabilities		881.4	881.4
Total liabilities		967.9	967.9
TOTAL EQUITY AND LIABILITIES		1,633.9	1,633.9

Consolidated balance sheet (continued)

- (1) Loans granted tot franchise customers have been reclassified from the line item "other receivables" to "investment securities" for a total amount of 0.7 million euro.
- (2) Time deposit accounts have been reclassified from the line item "investment securities" to "cash and cash equivalents" for a total amount of 183.3 million.
- (3) Guarantees received and advances on orders have been reclassified from the line item "other payables" to "trade payables" for a total amount of 7.9 million euro.

Consolidated statement of changes in equity (no restatement)

<i>(in million EUR, except number of shares)</i>	Equity attributable to equity holders of the parent	Minority interests	Total equity
At 1 April 2005	758.3	4.9	763.2
Gain on sale of treasury shares	1.9		1.9
Net profit recognized directly in equity	1.9	-	1.9
Profit for the period	113.3	0.2	113.5
Total recognized income and expense for the period	115.2	0.2	115.4
Treasury shares purchased	(130.0)		(130.0)
Treasury shares sold and distributed to employees	4.5		4.5
Dividend to shareholders	(87.1)		(87.1)
Other	0.1	(0.1)	-
At 30 September 2005	661.0	5.0	666.0
Total number of shares issued	35,387,762		
Treasury shares	2,089,188		
Total number of shares outstanding	33,298,574		

Consolidated cash flow statement

<i>(in million EUR)</i>	<u>Note</u>	H1 2005/06 Restated	H1 2005/06
Operating activities			
Profit for the reporting period		113.3	113.3
<i>Adjustments for:</i>			
Depreciation and amortization		38.2	38.2
Interest income		(4.0)	(4.1)
Interest expense		0.7	0.9
Gain/(loss-) on sale of property, plant and equipment and intangible assets		(1.8)	(1.8)
Gain/(loss) on investment securities	(1)	(0.7)	
Write-offs on current assets		0.6	0.6
Equity settled share-based payment expenses		6.4	6.4
Income tax expense		54.6	54.6
Share of profit of associates		(0.1)	(0.1)
Operating profit before changes in working capital and provisions		207.2	208.0
Increase/(decrease) in trade and other receivables		(50.1)	(50.1)
Increase/(decrease) in inventories		(6.2)	(6.2)
(Increase)/decrease in trade and other payables		23.8	23.8
(Increase)/decrease in provisions		0.2	0.2
Interest paid		(0.8)	(1.1)
Interest and dividends received		5.5	5.7
Income tax paid		(78.9)	(78.9)
CASH FLOW FROM OPERATING ACTIVITIES		100.7	101.4
Investing activities			
Acquisition of property, plant and equipment and intangible assets		(70.7)	(70.7)
Acquisition of subsidiaries (net of cash acquired)		(3.3)	(3.3)
(Acquisition) and sales of investment securities	(1)	(2.7)	
	(1)	(1.0)	
Proceeds from sale of property, plant and equipment and intangible assets		4.1	4.1
Proceeds from sale of subsidiaries (net of cash disposed of)		2.2	2.2
Repayments of loans granted	(1)	0.6	
CASH FLOW FROM INVESTING ACTIVITIES		(70.8)	(67.7)
Financing activities			
Sale/(purchase) of treasury shares		(130.4)	(130.4)
Repayment of borrowings		(0.2)	(0.2)
Payments of finance lease liabilities		(0.5)	(0.5)
Dividends paid		(3.1)	(3.1)
CASH FLOW FROM FINANCING ACTIVITIES		(134.2)	(134.2)
Net increase in cash and cash equivalents	(1)	(104.3)	(100.5)
Cash and cash equivalents at 1 April		366.0	392.5
Cash and cash equivalents at 30 September		261.7	292.0
Increase/(decrease)		(104.3)	(100.5)

Consolidated cash flow statement (continued)

(1) Term deposit accounts are no longer included in the line item "investment securities". Term deposits under 6 months are now classified as "cash and cash equivalents". The Group's cash flow statement reconciles the movements in "cash and cash equivalents". In accordance with the Group's accounting policies and presentation rules "cash equivalents" comprise time deposit accounts under 6 months and extremely liquid financial instruments that do not entail any material risk of impairment. "Cash" comprises cash balances and demandable deposits. Cash flows related to investment securities are detailed on the line items "(acquisition) and sales of investment securities" and "payments and repayments of loans granted".

Segment reporting ⁽¹⁾

<i>(in million EUR)</i>	Retail	Wholesale and Foodservice	Other Activities	Corporate (unallocated)	Consolidated
	H1	H1	H1	H1	H1
	05/06	05/06	05/06	05/06	05/06
Revenue	1,811.0	385.3	132.4	0.0	2,328.7
Operating cash flow (EBITDA)	181,1	7.5	7.8	5.8	202.1
Operating result (EBIT)	150,9	4.4	5.2	3.4	163,9
					Net financing income
					4.1
					Share of profit of associates
					0.1
					Income tax expense
					(54.6)
					Minority interests
					(0.2)
					Profit for the period
					113.3

(1) Replaces previously published figures of revenue by operating entity.