



Ets Fr. COLRUYT SA
Limited Liability Company
Edingensesteenweg 196 – 1500 Halle
Company number: 0400.378.485

**Structure of the shareholdership of the Ets Fr. Colruyt S.A. according to the latest
transparency notifications of 20/10/2012**

In the framework of the law of 2 May 2007 and the Royal decree of 14 February 2008 (publication of the important participations in the companies listed on the stock exchange) we received an updated notification of the participation of the Colruyt family, Sofina Group and Colruyt Group on 20/12/2012.

On 20 December 2012 a capital increase was done at Dham N.V. and HIM Drie N.V. by a contribution of Colruyt shares by HIM N.V. and DIM N.V.

On 21 December 2012 the Board of Directors of Ets Fr. Colruyt S.A. nullified 4,000,000 purchased treasury shares.

The company has no knowledge of other agreements between shareholders.
The legal thresholds per 5% portion apply.

I. Colruyt family and relatives

	Number	%
1. Stichting Administratiekantoor Cozin	0	0.00
2. Colruyt family	9,587,117	5.82
3. S.A. Korys	1,000	0.00
4. S.A. H.I.M.	17,039,783	10.34
5. S.A. D.I.M.	17,042,500	10.34
6. S.A. H.I.M. TWEE	0	0.00
7. S.A. H.I.M. DRIE	17,013,150	10.32
8. S.A. D.H.A.M.	16,950,000	10.28
9. S.A. ANIMA	116,975	0.07
10. S.A. HERBECO	65,500	0.04
11. S.A. FARIK	35,000	0.02
12. Stiftung Pro Creatura	150,705	0.09
13. S.A. Impact Capital	350,000	0.21
TOTAL COLRUYT FAMILY ACTING IN CONCERT	78,351,730	47.53

II. Colruyt Group

Etn. Fr. Colruyt N.V. (Treasury shares purchased)	8,350,868	5.07
TOTAL COLRUYT GROUP	8,350,868	5.07

III. Sofina Group

S.A. REBELCO	8,750,000	5.31
TOTAL SOFINA GROUP	8,750,000	5.31

<u>TOTAL PERSONS ACTING IN CONCERT: (Colruyt family + Colruyt Group + Sofina Group)</u>	95,452,598	57.90
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Denominator(*): 164,852,849 (situation 21/12/2012)

(*) This denominator takes the nullification of 4,000,000 shares into account on the one hand, and the creation of 332,725 shares on the occasion of the capital increase reserved for Colruyt Group employees on the other hand.

Chain of controlled undertakings:

- Etablissements Fr. Colruyt N.V. is controlled by DIM N.V. and HIM N.V. (and HIM Twee N.V., HIM Drie N.V. and DHAM N.V.), which, directly and/or indirectly, are controlled by Korys N.V. which in turn is controlled by Stichting Administratiekantoor Cozin.
- DIM N.V. is controlled by Korys N.V. which in turn is controlled by Stichting Administratiekantoor Cozin.
- HIM N.V. is controlled by Korys N.V. which in turn is controlled by Stichting Administratiekantoor Cozin.
- HIM Twee N.V. is controlled by Korys N.V. which in turn is controlled by Stichting Administratiekantoor Cozin.
- HIM Drie N.V. is controlled by DIM N.V., which is controlled by Korys N.V. which in turn is controlled by Stichting Administratiekantoor Cozin.
- DHAM N.V. is controlled by DIM N.V., which is controlled by Korys N.V. which in turn is controlled by Stichting Administratiekantoor Cozin.
- Korys N.V. is controlled by Stichting Administratiekantoor Cozin.
- Stiftung Pro Creatura, a foundation under Swiss law and S.A. Impact Capital, are controlled by natural persons (directly or indirectly holding less than 3 % of the voting securities of the Company).
- On 18 October 2012 S.A. Sofina transferred its Colruyt shares to its 100% subsidiary S.A. Rebelco.

Financial calendar

- 28/01/2013 Announcement sales results first nine months 2012/2013
- 24/06/2013 Announcement full year results 2012/2013

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The Colruyt Group

The Colruyt Group operates in the food and non-food distribution sector in Belgium, France and Luxembourg with some 400 own stores and over 500 affiliated stores. In Belgium this involves Colruyt, OKay, Bio-Planet, DreamLand, DreamBaby, Spar and Eurospar. In France, in addition to approximately 60 Colruyt stores, there are also affiliated, independent Coccinelle, CoccMarket and Panier Sympa stores. The Group is also actively involved in the food service market (supplying food products to hospitals, company canteen kitchens, catering businesses), the sale of fuels (DATS 24), printing and document management solutions (Symeta) and the production of green energy. The Group employs over 25,200 people and has sales of over EUR 7.8 billion. Colruyt is listed on Euronext Brussels (COLR) under ISIN code BE0974256852.