

Ets Fr. COLRUYT SA
Limited Liability Company
Edingensesteenweg 196 – 1500 Halle
Company number: 0400.378.485

**Structure of the shareholdership of the Ets Fr. Colruyt S.A. according to the latest
transparency notifications of 26/05/2014**

In the framework of the law of 2 May 2007 and the Royal decree of 14 February 2008 (publication of the important participations in the companies listed on the stock exchange) we received an updated notification of the participation of the Colruyt family, Sofina Group and Colruyt Group on 26/05/2014.

On 26 May 2014 the Board of Directors of Ets Fr. Colruyt S.A. nullified 9.000.000 purchased treasury shares.

The company has no knowledge of other agreements between shareholders.
The legal thresholds per 5% portion apply.

I. Colruyt family and relatives

	Number	%
1. Stichting Administratiekantoor Cozin	0	0,00
2. Colruyt family	9.643.869	6,18
3. S.A. Korys	1.000	0,00
4. S.A. H.I.M.	17.039.783	10,91
5. S.A. D.I.M.	17.042.500	10,91
6. S.A. H.I.M. TWEE	0	0,00
7. S.A. H.I.M. DRIE	17.130.124	10,97
8. S.A. D.H.A.M.	17.050.498	10,92
9. S.A. ANIMA	1	0,00
10. S.A. HERBECO	1	0,00
11. S.A. FARIK	1	0,00
12. Stiftung Pro Creatura	149.605	0,10
13. S.A. Impact Capital	200.000	0,13
TOTAL COLRUYT FAMILY ACTING IN CONCERT	78.257.382	50,11

II. Colruyt Group

Etn. Fr. Colruyt N.V. (Treasury shares purchased)	412.088	0,26
TOTAL COLRUYT GROUP	412.088	0,26

III. Sofina Group

S.A. REBELCO	8.500.000	5,44
TOTAL SOFINA GROUP	8.500.000	5,44

<u>TOTAL PERSONS ACTING IN CONCERT:</u> <u>(Colruyt family + Colruyt Group + Sofina Group)</u>	87.169.470	55,82
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Denominator(*): 156.169.749 (situation 26/05/2014)

(*) This denominator takes the nullification of 9.000.000 shares into account on the one hand, and the creation of 316.900 shares on the occasion of the capital increase reserved for Colruyt Group employees on the other hand.

Chain of controlled undertakings:

- Etablissements Fr. Colruyt N.V. is controlled by DIM N.V. and HIM N.V. (and HIM Twee N.V., HIM Drie N.V. and DHAM N.V.), which, directly and/or indirectly, are controlled by Korys N.V. which in turn is controlled by Stichting Administratiekantoor Cozin.
- DIM N.V. is controlled by Korys N.V. which in turn is controlled by Stichting Administratiekantoor Cozin.
- HIM N.V. is controlled by Korys N.V. which in turn is controlled by Stichting Administratiekantoor Cozin.
- HIM Twee N.V. is controlled by Korys N.V. which in turn is controlled by Stichting Administratiekantoor Cozin.
- HIM Drie N.V. is controlled by DIM N.V., which is controlled by Korys N.V. which in turn is controlled by Stichting Administratiekantoor Cozin.
- DHAM N.V. is controlled by DIM N.V., which is controlled by Korys N.V. which in turn is controlled by Stichting Administratiekantoor Cozin.
- Korys N.V. is controlled by Stichting Administratiekantoor Cozin.
- Stiftung Pro Creatura, a foundation under Swiss law and S.A. Impact Capital, are controlled by natural persons (directly or indirectly holding less than 3 % of the voting securities of the Company).
- On 18 October 2012 S.A. Sofina transferred its Colruyt shares to its 100% subsidiary S.A. Rebelco.

Financial calendar

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| • Publication of annual results for financial year 2013/14 | 23/06/2014 (17:45h) |
| • Information to the financial analysts | 24/06/2014 (14:00h) |
| • Publication of revenue figures for first quarter of 2014/15 | 31/07/2014 (17:45h) |
| • General Meeting of Shareholders 2013/2014 | 24/09/2014 (16:00h) |

Contacts

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Colruyt Group

Colruyt Group operates in the food and non-food distribution sector in Belgium, France and Luxembourg with more than 460 own stores and over 500 affiliated stores. In Belgium this involves Colruyt, OKay, Bio-Planet, DreamLand, DreamBaby, Spar and Eurospar. In France, in addition to approximately 60 Colruyt stores, there are also affiliated, independent Coccinelle, CocciMarket and Panier Sympa stores. The group is also actively involved in the food service market (supplying food products to hospitals, company canteen kitchens, catering businesses) in France (Pro à Pro) and in Belgium (Solucious). The segment of the other activities comprise the sale of fuel (DATS 24), printing and document management solutions (Symeta) and the production of green energy (We Power). The group employs over 26.600 employees and recorded sales of over EUR 8,3 billion in 2012/13. Colruyt is listed on NYSE Euronext Brussels (COLR) under ISIN code BE0974256852.